Budget User's Workshop Agenda

11.16.22 Agenda

Lela- Updates

User's:

<u>Would Like to Share:</u>

Bowersox-Johnson, Kevin-

1. "Hi. I'd like to share my budget template that I use and feel it would be a good tool for others as well."

<u>Questions:</u>

Krieg, Kate

1. "---It would be very useful to have a list of people to contact with budget issues.

   Perhaps this is something that could be sent from the interim Vice Chancellor's office or posted on a web page?

2. "---Central's contact page for budget issues is very out of date and with all of the staffing changes, we aren't sure who to reach out to. Thanks for considering."

Palmer, Brian

"--- In a previous meeting, a "new" version of FMS was mentioned (FMS2?). I know at North we were unaware of this. Is this true? Do we have access? Thanks!"

Haak, Todd

1. "go over the budget in CTC Link"- as a refresher

2. "query or BI report names to look at our budget balances for our state budget?"

Kinlin, Christian

1. "I have a question about the process and approvals needed when submitting a purchase requisition in ctclink. Currently, I have a purchase

requisition (0000001214) in the system from last fiscal year. I do not know how to track the requisition or the procedure to eventually get it paid. I believe it is in limbo but I am unsure the process to see if all the approvals have been approved on it.
--if you'd like to use me as an example, that would be fine."

Shaw, Marcia

1. "How do we request a new course fee code – in the past there was a form we submitted to the business office but not sure of the process

2. "How do we run a query that will show our revenue for a specific fee code?"