



## Student Tax and Income Information

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### Check only one box below

I used the IRS Data Retrieval Tool on the FAFSA, **no action required**

I did file and am attaching a **SIGNED** copy of my 2020 IRS Tax Return or Tax Return Transcript

I did not file a 2020 Federal Tax Return, but I did have earnings in 2020

\* Independent Students: You **MUST** submit proof of non-filing from the IRS and copies of all W-2s

\* Dependent Students: You **MUST** provide copies of all W-2s

I did not file, and I did not have any earnings in 2020

\* Independent Students: You **MUST** obtain proof of non-filing from the IRS

\* Dependent Students: **No action required**

**\*\*Information on how to order tax transcripts and/or letter of non-filing: <https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them>\*\***

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## Parent(s) or Spouse Tax and Income Information

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### Check only one box below

My parent(s) or spouse used the IRS Data Retrieval Tool on the FAFSA, **no action required**

My parent(s) or spouse did file, and are attaching a signed copy of their 2020 IRS Tax Return or Tax Return Transcript

My parent(s) or spouse did not file a 2020 Federal Tax Return, but they did have earnings in 2020. They **MUST** submit proof of non-filing from the IRS **AND** copies of all W-2s

My parent(s) or spouse did not file, and they did not have any earnings in 2020. They **MUST** submit proof of non-filing from the IRS

**\*\*Information on how to order tax transcripts and/or letter of non-filing: <https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them>\*\***

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## Sign the Worksheet

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Each person signing this form certifies that all the information reported on it is complete and correct. The student (and at least one parent-if dependent) must sign and date.

Student Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_